
EQUITY RESEARCH ANALYST RESUME

Job Objective:

To secure a position as Equity Research Analyst with a well established organization.

Highlights of Qualifications:

- Broad knowledge of US financial products
 - Wide knowledge of financial engineering, the US government market
 - Excellent analytical and critical thinking skills
 - Ability to grasp issues and offer innovative solutions
 - Ability to recommend strategic investment ideas
 - Ability to build good relationship with customer
-

Professional Experience:

Equity Research Analyst
TRC Group, Buffalo, NY
August 2005 – Present

- Supported and maintained portfolio managers and equity analyst in conducting company analysis.
- Effectively read company documents and reports.
- Discussed findings with management team.
- Updated the financial analysis and valuated work in database.
- Generated and created a variety of reports to assist the team in monitoring performance and trading.
- Performed and conducted ad hoc projects on an as-needed basis.

Equity Research Analyst
Robert W. Baird & Co., Buffalo, NY
May 2000 – July 2005

- Created and maintained financial models.
 - Analyzed and monitored industry data spreadsheets.
 - Presented and provided investment ideas to institutional clients.
 - Communicated with senior management to obtain company and industry information.
 - Provided effective information to institutional and retail salespeople.
-

Education:

Masters Degree in Finance
University of California, Berkeley, CA
Bachelors Degree in Finance
Boston College, Chestnut Hill, MA

[Build your Resume Now](#)