
Financial Services Specialist Resume

Job Objective

To secure a position as Financial Services Specialist with a reputable company where my skills can grow and help strengthen the company.

Highlights of Qualifications:

- Remarkable experience in lending function
 - Amazing ability to manage with all levels of customers
 - Outstanding ability to maintain confidentiality
 - Ability to refer bank products and services
 - Superior interpersonal and listening skills
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Professional Experience:

Financial Services Specialist
Union Bank, Phoenix, AZ
May 2006 – Present

- Acted as first line of contact for customers.
- Managed new accounts and issued counter checks.
- Handled customer problems and outlined sales opportunities.
- Aided basic service transactions.
- Updated customer account records.

Financial Services Specialist
Sterling Savings Bank, Phoenix, AZ
March 2003 – April 2006

- Outlined customer needs and suggested right solutions.
 - Introduced varied accounts and imparted personal and business loan solutions.
 - Evaluated and submitted personal and business loan requests.
 - Managed running cash drawer.
 - Imparted service to customers with banking needs.
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Education:

Bachelor's Degree in Business Management
Fresno City College, Fresno, CA

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