
Investment Executive Resume

Job Objective

Respected Investment Executive seeks position where my skills would be used for the betterment of the company and its employees.

Highlights of Qualifications:

- Strong experience in building strong internal and external client relationships
 - Sound knowledge of the securities business, investment products and financial solution
 - Huge knowledge of current risk management and portfolio construction methodologies
 - Amazing coaching and teaching skills
 - Ability to simplify and communicate complex financial concepts.
 - Excellent interpersonal skills
 - Effective writing and presentational skills
-

Professional Experience:

Investment Executive
Fifth Third Bank, Ft Lauderdale, FL
August 2007 – Present

- Planned and conducted individual and group coaching sessions with retail bank employees.
- Reviewed existing accounts and closed sales.
- Handled, prioritized and resolved client problems.
- Maintained client relationships through referral programs.
- Planned and implemented sales adhering to designated goals and financial results.
- Trained and mentored licensed bank employees.

Investment Executive
Happy State Bank, Ft Lauderdale, FL
May 2004- July 2007

- Drafted and reviewed legal documents ensuring compliance to the Laws and Regulations.
 - Managed land transactions of the Authority including registration of leases for Business Parks developers.
 - Negotiated with investors, concessionaires, service providers etc .
-

Education:

Bachelor's Degree in Finance
Wayne State College, Wayne, NE

[Build your Resume Now](#)