

---

## Investment Representative Resume

---

### Job Objective

Searching for the opportunity to work as an Investment Representative with growing company in which my abilities will be an asset to company.

---

### Highlights of Qualifications:

---

- Remarkable experience in the financial industry
  - Profound knowledge of brokerage accounts, products and services
  - Wide knowledge of general finance concepts
  - Thorough knowledge of investment and insurance products
  - Ability to manage confidential information
  - Ability to build relationships and retain clients
  - Superior computer skills and the capability to type 30 WPM
  - Sound communication and sales skills
- 

### Professional Experience:

---

Investment Representative  
Zions Direct, Colton CA  
November 2006 – Present

- Build fresh clientele base and marketed various financial products.
- Extended sound advices to investment personnel and portfolio managers.
- Aided in the advancement of short- and long-term trading strategies.
- Guided customers with investments.

Investment Representative  
Johnson Financial Group, Colton CA  
February 2001 – October 2006

- Administered client instructions.
  - Imparted information on market activity, company products and customer account data.
  - Offered apt solutions according to customer needs.
- 

### Education:

---

Bachelor's Degree In Finance  
Western Oregon University, Monmouth, OR

[Build your Resume Now](#)