# **Transition Specialist Resume**

# Job Objective

To obtain a position as Transition Specialist in which my skills can help to increase the number of clients and sales for the company.

#### **Summary of Qualifications:**

- Huge experience in Transition Planning and negotiating contracts
- Broad understanding of IT development methodologies
- Familiarity with Investment Banking, Asset Management and Wealth Management products and services
- Strong presentation, analytical and communication skills
- Excellent project management and organizational skills
- · Amazing ability to understand, interpret and draw conclusions from management and financial data

## Work Experience:

Transition Specialist, May 2006 – Present Dynamic Educational Systems, Houston, TX

- Facilitated meetings with Clients, technical staff, and Account leadership on a regular basis.
- Maintained and updated project information.
- Enforced the financial discipline throughout the process to ensure budget compliance.
- Produced the professional and accurate documentation ensuring compliance to standard practices and Project Quality.
- Participated in the Account meetings and advised on status of transition programs.

Transition Specialist, March 2003 – April 2006 Waddell & Reed, Houston, TX

- Worked on high-level business process analysis to define required project tasks.
- Determined the priorities and monitored and reported status of assigned project on a routine basis.
- Served as a resource for process redesign and development for performance criteria.
- Presented project plan to the customer and facilitated meetings and workshops.
- Provided guidance in strategic provisioning planning to project team and customer.
- Implemented project management practices that resulted in successful project delivery.

## **Education:**

Bachelor's Degrees in Education, McKendree College, Lebanon, IL

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