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## Trust Accountant Resume

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### Job Objective

To obtain a Trust Accountant position and to contribute to the success and reputation of the company.

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### Highlights of Qualifications:

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- Extensive knowledge of trust, wealth transition, and financial planning
  - Strong analytical skills in reviewing general ledger accounts and foreign currency transactions
  - Sound knowledge of estate planning, estate taxes, fiduciary law and federal regulations
  - Huge knowledge of all types of charitable accounts, unitrusts, annuity trusts, lead trusts, estate planning, and trust taxation
  - Ability to interpret trust agreements and Wills
  - Strong computer skills, knowledge of Microsoft Office Products
  - Excellent analytical, communication and organizational skills
  - Amazing ability to work in a fast paced environment
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### Professional Experience:

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Trust Accountant, August 2005 – Present  
Fusco Personnel Inc., Ukiah, CA

- Assisted, overseen, and tracked daily transactions with the trust programs.
  - Prepared account analysis and allocations necessary for bank transfers.
  - Analyzed and reexamined reconciliations, expense accretion, payments and trade entry.
  - Reconciled and researched for bank statements.
  - Calculated, analyzed, and reported NAVs.
  - Distributed daily NAV and mutual fund reports to investment advisors and other outside sources.
  - Identified, analyzed, resolved potential fund risks.
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### Education:

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Associate Degree in Accounting, University of Baltimore, Baltimore, MD

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